

Date \_\_\_\_\_

Donor's Broker/Trust Officer: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

RE **GIFT TO NORTHWESTERN UNIVERSITY**  
**Stocks, Mutual Funds and Bonds**

Please accept this letter as my authorization to transfer the following common stock, mutual funds and / or bonds to Northwestern University as a charitable gift to benefit (specific purpose if any).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Please attach list if more*

Northwestern requests that you deliver these shares to NU’s custodial account. The delivery instructions are:

NORTHERN TRUST CHICAGO  
DTC # 2669  
Ref: Northwestern University Acct # 26-07242  
Tax ID #: 36-2167817

The agent bank is #20290 and the institutional ID is #26724.

**IMPORTANT:** Please call or email Northwestern’s Gift and Record Services Department to notify them of my donation so that they may instruct Northern Trust to accept the delivery.

Phone: 847-491-8324  
email: giftupdate@northwestern.edu

Thank you for your assistance in completing this gift to the University.

Very truly yours,

\_\_\_\_\_  
Signature

Donor: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

cc: Catherine Eliasik, Director GRS  
Northwestern University  
Alumni Relations and Development  
email c-eliasik@northwestern.edu